



Nebraska Client Assistance Program

Hotline for Disability Services

Contact the Nebraska Client Assistance Program

Hotline for Disability Services

PO Box 94987

Lincoln, NE 68509

Toll Free Phone: 1-800-742-7594

Email: shari.bahensky@nebraska.gov

ENABLE SAVINGS PLAN

Description:

STATE-SPONSORED, TAX-ADVANTAGED SAVINGS PROGRAM FOR QUALIFIED DISABILITY EXPENSES WITHOUT IMPACTING ELIGIBILITY FOR RESOURCE-BASED PUBLIC BENEFITS. PERMITS ELIGIBLE INDIVIDUALS TO SAVE MORE THAN \$2000 IN THEIR NAME. ANNUAL CONTRIBUTION LIMIT IS CURRENTLY \$15,000 FROM ALL SOURCES. DESIGNED TO SUPPLEMENT NOT SUPPLANT SSI AND MEDICAID BENEFITS. HUD WILL DISREGARD AMOUNTS IN THE ABLE ACCOUNT. CAN BE WITHDRAWN AT ANY TIME, BUT MAY BE SUBJECT TO TAX AND PENALTIES IF NOT FOR QUALIFIED EXPENSE. QUALIFIED DISABILITY EXPENSES CAN BE FOR EDUCATION (COACHING, TUTOR), TRANSPORTATION (CAR PAYMENT, UBER, PLANE), HOUSING (UTILITIES, TAXES), EMPLOYMENT TRAINING AND SUPPORTS (STARTING OWN BUSINESS, FURNITURE, COMPUTER, AD), ASSISTIVE TECHNOLOGY AND RELATED SERVICES (CELL PHONE), PERSONAL SUPPORT SERVICES, FINANCIAL MANAGEMENT AND ADMINISTRATIVE SERVICES, LEGAL FEES AND EXPENSES FOR OVERSIGHT AND MONITORING, END OF LIFE EXPENSES, HEALTH, PREVENTION AND WELLNESS, AND OTHER EXPENSES TO ENHANCE THE ACCOUNT OWNER'S QUALITY OF LIFE (HORSEBACK RIDING LESSONS, SPECIAL DIETARY NEEDS, VACATIONS). LOW QUARTERLY CHARGE OF \$11.25. NO ENROLLMENT, INVESTMENT CHARGE, TRANSFER OR DISTRIBUTION FEE. EARNINGS ARE TAX-DEFERRED WHILE IN YOUR PLAN ACCOUNT AND TAX-FREE IF USED FOR QUALIFIED DISABILITY EXPENSES.

Eligibility:

INDIVIDUAL OF ANY AGE WHO EXPERIENCES A DISABILITY WITH ONSET PRIOR TO AGE 26, AND IS ENTITLED TO RECEIVE SSI OR SSDI, OR WHO HAS A CERTIFICATION FROM A PHYSICIAN INDICATING HE/SHE HAS A MARKED OR SEVERE FUNCTIONAL LIMITATION, WHICH IS EXPECTED TO RESULT IN DEATH OR HAS LASTED OR CAN BE EXPECTED TO LAST FOR A CONTINUOUS PERIOD OF NOT LESS THAN 12 MONTHS.

List of Provided Services:

Financial: Other Financial

Contact Information:

Address:

FIRST NATIONAL BANK

PO BOX 30275

Omaha NE 68103

Hours of Operation: 8:00 AM - 8:00 PM MONDAY-FRIDAY

Website: enablesavings.com

Main Phone: 844.362.2534

Other Phone(s):

Phone: 402.602.3596-Diane

Main Email: clientservices@enablesavings.com

Other Email(s):

enablesavings@fnni.com

dstewart@fnni.com

Main Contact(s):

DIANE STEWART

Other Contact(s):

General Information

Agency ID: 1609

Counties Served:

Adams, Banner, Blaine, Boone, Box Butte, Boyd, Brown, Buffalo, Burt, Butler, Cass, Cedar, Chase, Cherry, Cheyenne, Clay, Colfax, Cuming, Custer, Dakota, Dawes, Dawson, Deuel, Dixon, Dodge, Douglas, Dundy, Fillmore, Franklin, Frontier, Furnas, Gage, Garden, Garfield, Gosper, Grant, Greeley, Hall, Hamilton, Harlan, Hayes, Hitchcock, Holt, Hooker, Howard, Jefferson, Johnson, Kearney, Keith, Keya Paha, Kimball, Knox, Lancaster, Lincoln, Logan, Loup, Madison, McPherson, Merrick, Morrill, Nance, Nemaha, Nuckolls, Otoe, Pawnee, Perkins, Phelps, Pierce, Platte, Polk, Red Willow, Richardson, Rock, Saline, Sarpy, Saunders, Scotts Bluff, Seward, Sheridan, Sherman, Sioux, Stanton, Thayer, Thomas, Thurston, Valley, Washington, Wayne, Webster, Wheeler, York, Arthur, Antelope, Out of State

Ages Served: All Ages

Disabilities Served:

BIMI (Behavioral Impairment/Mental Illness), Brain Injury/Head Injury, DD (Developmental Disability including ID), Hearing Impairment, LD (Learning Disability), OHI - Other Health Impairment, Orthopedic, Speech Disability, Visual Disability

Wheelchair Accessible: Yes

Fees:

Sliding Fee Schedule: Yes

Interpreters on Staff:

How to Appeal a Decision: